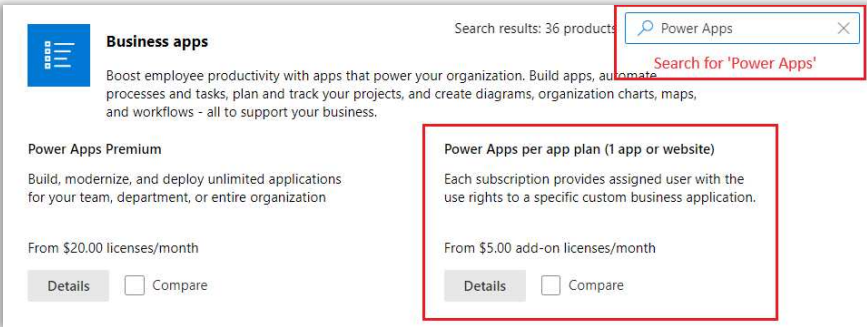
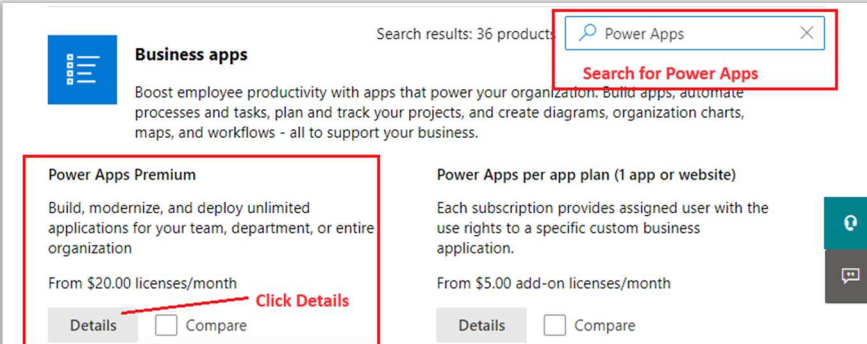
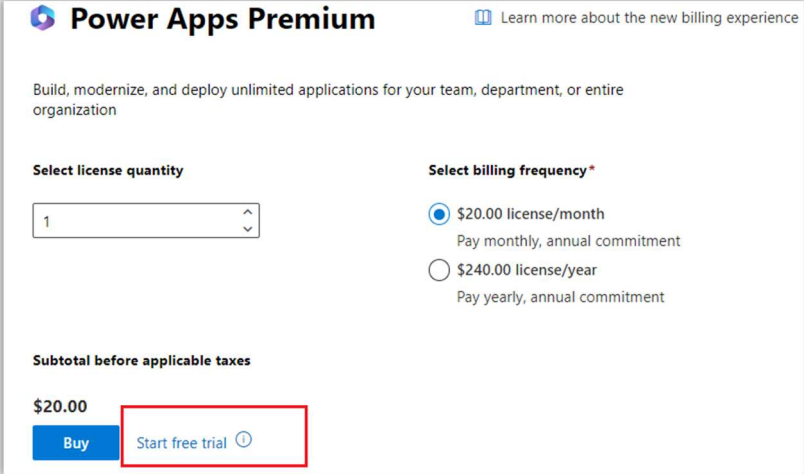


Power Approvals Training Prerequisites

For the Power Approvals training course, you'll need an environment where you can install, configure, and test Power Approvals. The following are tasks that you must have done prior to attending the meeting.

Tasks	ID	Sub Tasks	Description
Power Platform Environment	1a	Environment Created	<p>Your company will already have a default Power Platform environment. Your IT will have to create a Power Platform environment that will be a sandbox for your training.</p> <p>Link: Create and manage environments in the Power Platform admin center - Power Platform Microsoft Learn</p>
	1b	Create a database for the environment	<p>The environment must have a database to host our Power Apps.</p> <p>Link: Add a Microsoft Dataverse database - Power Platform Microsoft Learn</p>
	1c	Security Group created and assigned to the environment	<p>By default, a new environment will be completely private. You must create a security group for the new environment.</p> <p>Get your IT to do this.</p>
	1d	User is assigned to Security Group	<p>You must assign yourself to the security group with the role "Environment Maker". This will give you the power to create and host a Power Apps.</p> <p>Get your IT to do this.</p>
Your User	2	Your user me@mycompany.com must have proper licensing	<p>Must have Office 365 E1, E3, E5 or F3 license. This will give your user all necessary roles and accesses to run Power Approvals.</p>

<p>License</p>	<p>3</p>	<p>Purchase Power Apps (per app) license for yourself</p>	<p>A user of a Power App must have a Power Apps (per app plan) license. Additionally, one more license is needed to host the app for other users. Since you will be the host and user, you can get away with purchasing only one license.</p> <p>Purchase the license from Microsoft as shown below.</p>  <p>Alternatively, you may use the trial Power Apps (per user plan) license. Typically, this is a \$20 per month plan but you can buy a free trial license for 30 days.</p> <p>Purchase this license from Microsoft as shown below.</p> 
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			 <p>Click on 'Start free trial'. Finalize the purchase and have this licensed assigned to your user.</p>
<p>Dynamics GP Environment (We recommend having a VM that contains your entire Dynamics GP sandbox)</p>	<p>4a</p> <p>4b</p> <p>4c</p> <p>4d</p>	<p>An environment with Dynamics GP 18.5 or greater</p> <p>Mekorma Payment Hub</p> <ul style="list-style-type: none"> ➤ Build 94 or greater ➤ Task Based Security is setup ➤ Approvers are set up <p>Access to SQL Server Management Studio for your GP Environment</p> <p>Local admin access to the machine or VM to install the On-Premises Data Gateway.</p>	<p>Dynamics GP must be fully functional to create payment batches.</p> <p>Mekorma Payment Hub must be fully set up to print checks. Task Based Security is being used as the Payment batch approval method. You should have a batch approver and requester setup.</p> <p>You must have admin access to SQL Server where you can create new SQL logins.</p> <p>You must have local access to the machine (or VM) where you will install and configure the On-Premises Data Gateway.</p> <p>See this link to make sure your machine meets minimum requirements. Link: Install an on-premises data gateway Microsoft Learn</p> <p>Do not install On-Premises Data Gateway prior to the course.</p>